

# **RICHEMONT**

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## **COMPANY ANNOUNCEMENT**

12 FEBRUARY 2018

### **VOLUNTARY PUBLIC TENDER OFFER DOCUMENT FILED BY RLG ITALIA HOLDING S.P.A. FOR ALL ORDINARY SHARES OF YOOX NET-A-PORTER GROUP S.P.A.**

#### **ANNOUNCEMENT OF FILING OF THE OFFER DOCUMENT UNDER ARTICLE 102, THIRD PARAGRAPH, OF LEGISLATIVE DECREE OF 24 FEBRUARY 1998, NO. 58, AND ARTICLE 37-TER OF CONSOB REGULATION NO. 11971 OF 14 MAY 1999**

Compagnie Financière Richemont S.A. (“Richemont”), the Swiss luxury goods group, announces that RLG Italia Holding S.p.A. (the “Offeror”), an indirectly wholly owned subsidiary of Richemont, has filed today, with Commissione Nazionale per le Società e la Borsa (“Consob”), pursuant to and for the purposes of article 102, third paragraph, of Legislative Decree of 24 February 1998, no. 58 (the “TUF”), and of article 37-ter of the Regulation adopted by Consob with resolution no. 11971 of 14 May 1999, the offer document (the “Offer Document”) related to the voluntary public tender offer under article 106, fourth paragraph, of TUF for all the issued and to be issued ordinary shares of YOOX NET-A-PORTER GROUP S.p.A. other than those that the Offeror and the persons acting in concert with the Offeror already own, referred to in the announcement made by Richemont on 22 January 2018 pursuant to article 102, first paragraph, of the TUF.

At the end of the review conducted by Consob pursuant to article 102, fourth paragraph, of the TUF, the Offer Document will be published on Richemont’s website at <https://www.richemont.com/investor-relations/yoox-net-a-porter-group-tender-offer.html>.

The original announcement of the filing with Consob and Borsa Italiana S.p.A., in Italian, can be downloaded from the Richemont website at <https://www.richemont.com/investor-relations/yoox-net-a-porter-group-tender-offer.html>. In the event of inconsistencies with the English announcement above, the original Italian version of the announcement will prevail and no responsibility is accepted for the accuracy of the translation.

## About Richemont

Richemont owns a portfolio of leading international ‘Maisons’ which are recognised for their distinctive heritage, craftsmanship and creativity. The Group operates in three segments: Jewellery Maisons, being Cartier, Van Cleef & Arpels and Giampiero Bodino; Specialist Watchmakers, being A. Lange & Söhne, Baume & Mercier, IWC Schaffhausen, Jaeger-LeCoultre, Officine Panerai, Piaget, Roger Dubuis and Vacheron Constantin as well as the Ralph Lauren Watch and Jewelry joint venture; and Other, including Alfred Dunhill, Azzedine Alaïa, Chloé, Lancel, Montblanc and Peter Millar as well as watch component manufacturing activities.

In addition, Richemont holds a 49% equity-accounted interest in YOOX NET-A-PORTER GROUP, a publicly traded company.

For the financial year ended 31 March 2017, Richemont reported sales of € 10 647 million, operating profit of € 1 764 million and profit for the year of € 1 210 million.

Richemont ‘A’ shares are listed on the SIX Swiss Exchange, Richemont’s primary listing, and are included in the Swiss Market Index ('SMI') of leading stocks. Richemont South African Depository Receipts are listed in Johannesburg, Richemont’s secondary listing.

## Investor/analyst and media contacts

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